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# FORM D RECEIVED CONTROL OCT 1 7 2005 185

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response 16.0



Name of Offering (scheck if this is an amendment and name has changed, and indicate change.) Newport Asia Advisors Fund, LP Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)  $\Box$ ULOE Type of filing: □ New Filing Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) Newport Asia Advisors Fund, LP Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 601 California Street, Suite 600, San Francisco, CA 94108 415/677-8620 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business Private investment fund Type of Business Organization  $\boxtimes$ corporation limited partnership, already formed other (pleas HOWS ON business trust limited partnership, to be formed <u>FINANCIAI</u> Month Year Actual or Estimated Date of Incorporation or Organization: [12] [02] [X] Actual [] Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [D][E]

### **GENERAL INSTRUCTIONS**

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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		A. BASIC IDENTIFI	CATION DATA		
<ul><li>Each beneficial own the issuer;</li><li>Each executive offi</li></ul>	he issuer, if the issue ner having the power	er has been organized with to vote or dispose, or dire orporate issuers of corpora	• •		a class of equity securities of rship issuers; and
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner	□ Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if i Newport Asia LLC	ndividual)				
Business or Residence Address 601 California Street, Suite 6	(Number and St	reet, City, State, Zip Code CA 94108	:)		
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner	☑ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i Mussey, John Miller	ndividual)				
Business or Residence Address 601 California Street, Suite 6	(Number and St 00, San Francisco,	reet, City, State, Zip Code CA 94108			
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	ĭ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i Tuttle, Thomas Rogerson	ndividual)				
Business or Residence Address 601 California Street, Suite 6	(Number and St 00, San Francisco,	reet, City, State, Zip Code CA 94108	:)		
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner	Executive Officer	D Director	☐ General and/or Managing Partner
Full Name (Last name first, if i Ellis, Michael	ndividual)				
Business or Residence Address 601 California Street, Suite 6	(Number and St	reet, City, State, Zip Code CA 94108			
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	🗵 Executive Officer	Director	<ul> <li>General and/or Managing Partner</li> </ul>
Full Name (Last name first, if i	ndividual)				

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Beneficial Owner

(Number and Street, City, State, Zip Code)

□ Director

General and/or Managing Partner

Legallet, Christopher

Check Box(es) that Apply:

Business or Residence Address

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code) 601 California Street, Suite 600, San Francisco, CA 94108

□ Promoter

			<u> </u>				UT OFFE					
l. Has	s the issuer	sold, or do	es the issue				investors in	this offerin	ıg?		Yes □	No 🔀
<b>ງ 11</b> 71.	Answer also in Appendix, Column  What is the minimum investment that will be accepted from any individual?											
	es the offeri				-	any indivi	auai?				\$ 25 Yes	0,000 No
				=	-	n or will be	paid or give	en, directly	or indirectly	, anv comm		
or s list	similar remu ed is an asso	ineration for ociated pers	or solicitations	on of purcha of a broker	isers in coni or dealer re	nection witl gistered wi	n sales of se th the SEC a er or dealer	curities in t and/or with	he offering.	If a persor	n to be	
Full Nam N/A	e (Last nam	ne first, if ir	ndividual)									
Business	or Residen	ce Address	(Number a	nd State, Ci	ity, State, Z	ip Code)				-		<u> </u>
Name of	Associated	Broker or I	Dealer		<del>-</del>							,
	Which Pers											
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[ AL ] [ IL ]	[AK] [IN]	[ AZ ] [ IA ]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[ CT ] [ME]	[ DE ] [MD ]	[ DC ] [MA ]	[ FL ] [ MI ]	[ GA ] [MN ]	[ HI ] [ MS ]	[ ID [ MO
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RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[ WI ]	[WY]	PR
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·	or Residen			nd State, Ci	ity, State, Z	ip Code)						
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# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	Amount A Sol	
	Debt	0	\$	0
	Equity	0	\$	0
	Convertible Securities (including warrants)\$	0	\$	0
	Partnership Interests\$	unlimited	\$18,95	9,744
	Other (Specify) \$	0	\$	0
	Total\$	unlimited	\$18,95	9,744
2.	Answer also in Appendix, Column 3, if filing under ULOE.  Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."  Accredited Investors	Number Investors	Aggre, Dollar A of Purc \$18,95	mount hases
	Non-accredited Investors	0	\$	0
	Total (for filings under Rule 504 only)		\$	
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Type of	Dollar A	mount
	Type of offering	Security	Sol	d
	Rule 505		\$	
	Regulation A	<del></del>	\$	
	Rule 504		\$	
	Total		\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		\$	0
	Printing and Engraving Costs	X	\$	<u>8,103</u>
	Legal Fees	X	\$ <u>        2</u>	4,073
	Accounting Fees.	×	\$1	7,875
	Engineering Fees		\$	0
	Sales Commissions (specify finders' fees separately)		\$	0
	Other Expenses (identify) Blue sky, certain custodian fees and fund compliance	$\boxtimes$	•	44,394
	Total	_		
		$\times$	\$9	4,445

i.	Question 1 and total expenses furnished in respor "adjusted gross proceeds to the issuer"  Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for the amount for each of the purposes shown.	proceeds to the issuer used or proposed to be used for any purpose is not known, furnish an estimate					\$	18,865,299
	and check the box to the left of the estimate. adjusted gross proceeds to the issuer set forth in	response to Part C – Question 4.b. above.		Paymen Office Director Affilia	rs, 's, &		P	ayments To Others
	Salaries and fees		\$_		0		\$	0
	Purchase of real estate		\$_		0		\$	0
	Purchase, rental or leasing and installation	of machinery and equipment	\$_		0		\$_	0
	Construction or leasing of plant buildings	and facilities	\$_		0		\$	0
	that may be used in exchange for the assets	the value of securities involved in this offering s or securities of another issuer pursuant to	\$_		0		\$	0
	Repayment of indebtedness		\$		_0		\$	0
	Working capital		S.		0		\$	0
							\$	18,865,299 0
	Total Payments Listed (columns totals add	ed) <u>5</u>	₹]	\$	18,86	5,299	<u>)</u>	,
		D. FEDERAL SIGNATURE		:				
ign	ture constitutes an undertaking by the issuer to f	y the undersigned duly authorized person. If this curnish to the U.S. Securities and Exchange Commeted investor pursuant to paragraph (b)(2) of Rule 5	nissi	e is filed on, upon	under l written	Rule requ	505, est o	the following n its staff, the
ssu	er (Print or Type)	Signature 4		Date	:			
Vew	port Asia Advisors Fund, LP	Milhael The	_	Oct	ober 1	3, 20	05	
Van	e of Signer (Print or Type)	Title of Signer (Print or Type)						
Mic	hel Ellis	Partner, Newport Asia LLC, the General P Fund, LP	artr	er of Ne	wport .	Asia	Adv	visors
		<del></del>						

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

# - ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)